



EXPANDED INVESTMENT MANAGEMENT

Brook-Hollow 2.0 offers more ways to unleash the power of deferral.

We've expanded investment management options available on our attorney fee deferral platform setting Brook-Hollow Financial apart from all other deferral providers.

MORE COMFORT

Brook-Hollow Financial clients are now able to choose a money manager they know and are familiar with, allowing for investment options that fit the long-term financial goals you and your advisor have developed.

NEW PARTNERS

Brook-Hollow Financial not only has the most robust, flexible and vetted attorney fee deferral solution in the country, we are now able to offer the broadest range of investment management options among our competitors.

In addition to our existing partnerships (and favorable fee schedules) with J.P. Morgan and RBC, we've added more investment management partners to our deferral platform including:

AXA Advisors • BNY Mellon • Charles Schwab • Deutsche Bank • Fidelity • Goldman Sachs • HSBC • LPL Financial • Merrill Lynch • Morgan Stanley • SunTrust • US Bank • Wells Fargo

Our open architecture allows for any investment manager you choose to join our platform...just ask!

Contact us at info@brook-hollow.com to discuss which investment options are right for you.



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Brook-Hollow Financial and Brook-Hollow Capital are not investment advisors and do not provide investment advice. You should seek independent investment guidance from licensed advisors.